

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to what action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised under the Financial Services and Markets Act 2000.

If you have sold or transferred all your shares in Telecity Group plc, please pass this document to the purchaser or transferee, or to the agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

31 March 2008

Dear Shareholder



SHAREHOLDER COMMUNICATIONS

During January 2007, new provisions of the Companies Act 2006 came into force regarding the ways that a company is permitted to communicate with its shareholders. The Company's Articles of Association allow the company to use electronic means and its website (www.telecitygroup.com) to make statutory documents and information available to shareholders. Such documents and information include (but are not limited to) the Annual Report and Accounts. As well as giving shareholders greater choice as to how communications are received, publication on the website allows the Company to reduce both the environmental impact and the costs of such communications and to speed up the provision of information to shareholders.

Therefore, it is the Board's intention in the future to provide, as far as possible, all documents via the Company's website to all shareholders who have not specifically elected to receive the information in hard copy (i.e. paper) form.

What does that mean for communications to shareholders from the Company?

Shareholders may specifically elect to continue to receive documents or information in the traditional paper form by completing and returning the election form below by 6 May 2008. Shareholders who do not specifically elect to receive paper communications will be notified, either electronically (where an e-mail address has been supplied) or by letter, whenever a shareholder document has been made available on the website. Such shareholders will be notified of the address of the website; the place on the website where the documents or information may be accessed; and details of how to access the documents or information. Of course, a hard copy of any document may be requested from the Company at any time.

Occasionally, there can be restrictions on the publication of certain documents, for example due to local laws in overseas jurisdictions. In such cases, it may not be possible to publish copies of those documents on the website, and hard copies of those documents will instead be sent to shareholders (except any shareholders subject to those restrictions).

What do shareholders need to do next?

The Company is therefore asking how you would like to receive further communications in accordance with the options set out overleaf – please proceed as indicated under your preferred option. For Options 1 and 3, please note that your response should be received by 6 May 2008.

If you have any queries regarding your options, please contact our Registrars, Capita Registrars on 0871 664 0391 (calls cost 10p per minute plus network extras). If you are calling from overseas the number is +4420 8639 3367.

Yours sincerely

A handwritten signature in black ink, appearing to read "Tony Hunter".

Tony Hunter
Company Secretary

Telecity Group plc

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Capita Registrars
Shareholder Administration Support
34 Beckenham Road
Beckenham
Kent BR3 9ZA

OPTIONS FOR FUTURE SHAREHOLDER COMMUNICATIONS

<p>OPTION 1:</p> 	<p>RECEIVE NOTIFICATIONS BY EMAIL</p> <ul style="list-style-type: none"> ☞ Under this option, we will notify you by email when shareholder documents become available to view online on the Company's website. ☞ We will no longer send you the documents in the traditional paper form. ☞ To select this option: Please visit our registrar's website, www.capitaregistrars.com/shareholders/products/ecomunications.asp and register your details by 6 May 2008. It is not necessary to return this form.
<p>OPTION 2:</p> 	<p>RECEIVE NOTIFICATIONS BY POST</p> <ul style="list-style-type: none"> ☞ Under this option, we will notify you by post when shareholder documents become available to view online on the Company's website. ☞ We will no longer send you the documents in the traditional paper form. ☞ No action is required to select this option.
<p>OPTION 3:</p> 	<p>CONTINUE TO RECEIVE ALL DOCUMENTS BY POST</p> <ul style="list-style-type: none"> ☞ Under this option, rather than notifying you when shareholder documentation becomes available to view online, we will send you the documents in the traditional paper form. ☞ To select this option: Please fill in your details below and return the reply card to our registrar Capita Registrars, at the address shown on the card by 6 May 2008.

GUIDANCE NOTES

Please refer to the letter overleaf entitled 'Shareholder Communications' for information about the changes to communications between the Company and its shareholders under the Companies Act 2006.

Shareholders who do not register their email address online or return this form before 6 May 2008 will be treated as having consented to the Company sending or supplying documents or information to them via the website under Option 2 above.

Shareholders may change their instructions at any time by writing to Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU.

The Company reserves the right to send any document to shareholders in paper form should it feel it appropriate to do so.

The Company's Report and Accounts and AGM documents will be available for viewing approximately one month before the scheduled Annual General Meeting each year.



Please do not return this form if you wish to take advantage of Options 1 or 2 (receiving notifications of availability of documents or information on the Company's website by e-mail or post).

Only return this form if you wish to continue to receive all documents by post.

I wish to continue to receive paper copies of communications from Telecity Group plc. I do not wish to receive notification by post or email that shareholder documents are available to view online.

Signed by shareholder.....

Print Name of shareholder (in block letters).....

Address.....

